TO CLEAR THE NOTES, PLEASE FILE ALL DOCUMENTS WITH THE CLERK'S OFFICE BY THE END OF WEDNESDAY, FEBRUARY 16, 2005. SECOND CHECK WILL BE POSTED ON THURSDAY, FEBRUARY 17, 2005. NO DOCUMENTS WILL BE REVIEWED BEFORE THE HEARING AFTER SECOND CHECK

Superior Court of Calif, County of San Bernardino Page: 1

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI PUBLIC GUARDIAN

DATE: 02/22/05 TIME: 9:00 DEPT: S5

CASE #: SC SS02753

CASE NAME: MTR RE MIKOLAJ ZAPOTOCKY

HEARING:

Petition for ALLOWANCE OF COMPENSATION TO CONSERVATOR AND TO HIS ATTORNEY

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL MIKOLAJ ZAPOTOCKY (CEP)...

GENERAL INFORMATION: This matter is set for a hearing on Petition for Allowance of Fees. Letters were issued November 15, 2004.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner seeks fees in the amount of \$350 and counsel fees in the amount of \$40.
- 2. Pursuant to P.r. C. § 2640, a conservator may not petition for fees prior to the expiration of 90 days after letters were issued. Here, because the letters were issued on November 15, 2004, 90 days have not yet elapsed. Therefore, the petition is premature.

RECOMMENDATION: Deny petition without prejudice.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS00860

CASE NAME: IN THE MATTER OF MEECOLE HERRERA

HEARING:

FIRST Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

MEECOLE HERRERA (CEP)...HARTNELL HORSPOOL & FOX PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION: This matter is set for a hearing on First Account. Letters issued October 17, 2003. Accounting covers period of September 24, 3004 through September 23, 2004.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner seeks commissions and attorneys fees in amount of \$167 each.
- 2. Conservatee receives SSI income.
- 3. Accounting looks ok.

RECOMMENDATION: Recommend for approval. Set hearing for Second Account for the period of September 24, 2004 through September 23, 2005 for January 30, 2006.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS02473

CASE NAME: MTR OF KENNETH EGGEN

HEARING:

FIRST Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

KENNETH EGGEN (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION: This matter is set for a hearing on First Account. Letters issued October 3, 2003. Accounting covers period from August 19, 2003 through October 25, 2004.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner and counsel seek fees in amount of \$1, but waive those fees.
- 2. Petitioner receives public benefits.
- 3. Account looks ok.

RECOMMENDATION: Recommend for approval. Set hearing on Second Account for period of October 26, 2004 through October 25, 2005, for February 20, 2006.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI GUARDIANSHIP

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS01761

CASE NAME: MATTER OF RAYMOND P FAVELA III

HEARING:

WAIVER OF Account and Report of STELLA L GRADIAS, JOSEPH T TREVINO and Petition for allowance of fees filed.

COUNSEL:

RAYMOND P FAVELA III (MIN)...

STELLA L GRADIAS (GPE)...RONALD G. SKIPPER JOSEPH T TREVINO (GPE)...RONALD G. SKIPPER

GENERAL INFORMATION: This matter set for hearing on Waiver of Account and Report of Guardians. Letters issued August 1, 1997.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. It does not appear that petitioners have filed an accounting in the past. Nor have they sought a waiver of accounting.
- 2. The minor is seriously disabled and receives \$869 per month in SSI. There are no other assets in the estate. Petitioners maintain that all of the minor's income goes to the minors upkeep which includes medical care.

RECOMMENDATION: Recommend for approval pursuant to Pr.C. § 2628. Set hearing for next accounting for May 28, 2007, for the period of January 1, 2005 through January 1, 2007.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04433

CASE NAME: MTR OF DENISE FLORES ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

APRIL BREWER (GP)...PRO/PER RICHARD BREWER (GP)...PRO/PER

DENISE FLORES (MIN)... ILLIANA GUTIERREZ (MIN)... MONIQUE GUTIERREZ (MIN)... ARACELI GUTIERREZ BERTHA ELKINS (MIN)...

(SG)...PRO/PER JAMES ELKINS (SG)...PRO/PER

GENERAL INFORMATION: This matter set for hearing on Petition for Guardianship person only of minor Araceli Gutierrez, by strangers, minor 7. Letters of guardianship for the minor were issued to April and Richard Brewer on June 7, 2004. Current guardians also took guardianship of the minor's 3 siblings as well. Guardians are now requesting that successor guardian be appointed. Petitioners are the current guardian's mother and father.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardians have filed consent and waiver as well as a "resignation".
- 2. Need to file notice of hearing and proof of service as required by Order Prescribing Notice.
- 3. Need to appoint Department of Children's Services as guardians are unrelated to
- 4. Minor is currently living with petitioners.
- 5. Confidential Screening Form indicates prior financial and criminal history.

RECOMMENDATION: Need to clear notice.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04630

CASE NAME: MTR OF ASHLEY MORGA ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ANA CHAN (GP)...PRO/PER ORLANDO CHAN (GP)...PRO/PER

ASHLEY MORGA (MIN)...
ALFREDO MORGA (MIN)...

ALONNA MORGA (MIN)...DAVID H HEISLER

ALEXIS MORGA (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by paternal grandmother and spouse, minors 3 and 2 (twins). Temporary letters issued September 7, 2004. Court appointed Attorney Heisler for the minors. Referred to CI for report. On December 13, 2004, mother was ordered to drug test that same day with petitioners to pay cost. Mother did not test. On January 24, 2005, court ordered mother to drug test, including hair follicle, within 48 hours. No results in file.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued 9-7-04.
- 2. Mother dropped children off, alleged drug user. Father just released from jail.
- Filed due diligence declaration as to mother, Gina Moreno. Looked in phone book, checked streets. JTD
- 4. Father signed waiver and consent.
- 5. Filed due diligence declaration as to MGM. Didn't locate in directory. Doesn't know relatives or employers. JTD.
- 6. Filed due diligence declaration as to sister, Stephanie Hoyos. Not listed in directory, doesn't know relatives or employer. JTD Same problem for brother, Frankie Martinez.

- 7. Court Investigator indicates that she has completed a home study on petitioners but has not been able to complete a home study of mother due to incomplete contact information. **Note:** *Mother contacted Court Investigator on January 14, 2005 and an interview was set for January 21, 2005.* Court Investigator requests continuance to February 14, 2005 to complete report.
- 8. Need report from appointed counsel.

RECOMMENDATION: Court to inquire regarding results of drug testing by mother and obtain report from minor's counsel.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04706

CASE NAME: MTTR OF JOSEPH DENNIS VEGA ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DIANE PHYLLIS RAZO (GP)...PRO/PER
JOSEPH DENNIS VEGA (MIN)...
JORDAN ALEXIS GONZALEZ (MIN)...

GENERAL INFORMATION: This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother, minors 8 & 5. Continued from 11/22/04 at request of CI to complete investigation and report. Court Investigator requesting additional continuance to February 22, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Temporary letters issued 10-28-04. Father of Joseph granted reasonable visitation. (Father of Jordan is unknown)
- 2. Mother is deceased.
- 3. Father Gilbert Vega appeared at the ex parte petition for temporary letters. He is noted to be an objector. He will need to file written objections.
- 4. Need to file proof of personal service on father Vega.
- 5. Need to file proof of mailed service on MGF Benjamin Hernandez or due diligence declaration.
- 6. Still need Cl report. Court Investigator indicates that father has not responded to set up appointment.

RECOMMENDATION:

Need notice, written objection by father (failure to file written objection could be deemed waiver), and CI report. If father appears, order him to contact Court Investigator immediately.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04755

CASE NAME: MTR OF ISIS & KHYRA DILLARD

HEARING:

Petition for Appointment of Guardian

COUNSEL:

TONY WILLIAMS (GP)...PRO/PER

ISIS DILLARD (MÌN)... KHYRA DILLARD (MIN)...

GENERAL INFORMATION: This case is set for hearing on Petition for Guardianship, person only, by non-relative, minors 11 & 9. Continued from 12/27/04 at request of DCS. DCS requests further continuance to 2/22/05 to complete investigation & report. Nothing new filed.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued 11/30/04
- 2. UCCJEA form needs to be completed for five years. Petitioner has indicated minors' residence from 1999-7/18/04 is unknown. Court may wish to inquire of petitioner whether minors may know addresses of residence(s).
- 3. Need proof of personal service on permanent guardianship to mother & father. Due diligence declarations filed for mother & father but only as to temporary guardianship.
- Need to file birth certificate for each minor.
- 5. Need DCS report as petitioner is non-relative

RECOMMENDATION: Need complete UCCJEA form, need notice, birth certificates for minors & DCS report.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04758

CASE NAME: MTR OF JOSE A RAMIREZ ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DAISY VILLALON (GP)...PRO/PER AGUSTIN VILLALON (GP)...PRO/PER

JOSE A RAMIREZ (MIN)... SEBASTIAN RAMIREZ (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother & step-maternal grandfather, minors 7 & 4

At ex parte hearing on 12/1/04, father objected to guardianship. Court granted temporary guardianship.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued on 12/1/04
- 2. Due diligence declaration filed as to PGF indicating no family or friends know address. Believes PGF may be living in Mexico. Court may inquire of petitioner whether telephone directories could be helpful in locating PGF. Judge to decide.
- 3. Court Investigator recommends granting petition. Father never contacted Court Investigator for interview.
- 4. No written objections in file.

RECOMMENDATION: None.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04768

CASE NAME: MTR RE ZARIA CINNAMON VINE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MADALYNE WILSON (GP)...PRO/PER

ZARIA CINNAMON VINE (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by paternal aunt, minor 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued on 12-16-04. Mother and father appeared. They objected to guardianship. Parents ordered to file written objections by 12-30-04. **Note:** Father has filed written objections. Stes he is in college, works and lives with his mother in a stable home with room for the minor. Father also states that petitioner has criminal record, is violent and unsuitable guardian. Mother was ordered to file written objections by February 4, 2005. Nothing filed yet.
- 2. Need CI report. There may be CPS records, too.
- 3. Court to review Screening Form and Questionnaire re: petitioner. Cletts?
- 4. Need to file proof of personal service on mother and father. **Note:** Father has been personally served. Due diligence declaration filed as to mother.
- 5. Need to file proof of mailed service on PGF, PMG.

RECOMMENDATION:

Need notice and CI report.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04797

CASE NAME: MTR OF SABRINA DIAZ ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MELLY HERNANDEZ (GP)...PRO/PER

SABRINA DIAZ (MIN)...
CATRINA DIAZ (MIN)...
EMILY DIAZ (MIN)...

FRANK ANOUIANO JR (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by maternal grandmother, minors 15, 11 (twins), 4. Temporary letters issued January 25, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need notice of hearing and proof of personal service on mother and fathers or file due diligence declaration.
- 2. Need notice of hearing and proof of mailed service on Court Investigator, maternal grandfather, and both sets of paternal grandparents, except for Anouiano paternal grandfather, or file due diligence declaration. Also need service on minor Frank Anouiano and siblings Melissa and Luis Lopez if 12 or older.
- 3. Petitioner was appointed guardian for mother's two older children in 1994.

RECOMMENDATION: Need notice and CII.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04800

CASE NAME: MTR OF DYLLAN THOMPSON

HEARING:

Petition for Appointment of Guardian

COUNSEL:

FAYE THOMPSON (GP)...PRO/PER

DYLLAN THOMPSON (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by maternal grandmother, minors 6. Temporary letters issued January 25, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father of child is unknown. Birth certificate is in file.
- 2. Minor has lived with petitioner since birth and requests guardianship in order to enroll minor in school.
- 3. Need notice of hearing and proof of personal service on mother or file due diligence declaration. Notice has been dispensed as to father and paternal grandparents.
- 4. Need notice of hearing and proof of mailed service on maternal grandfather or file due diligence declaration.

RECOMMENDATION: Need notice and CII.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

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DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04801

CASE NAME: MTR OF KIMBERLY COVINGTON ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARY HARRIS (GP)...PRO/PER WILBERT HARRIS (GP)...PRO/PER

KIMBERLY COVINGTON (MIN)...
NAKEISHA COVINGTON (MIN)...
JERRAE COVINGTON (MIN)...

GENERAL INFORMATION: No file available for review.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04802

CASE NAME: MTR RE THOMAS SHEVETTE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

CHRISTOPHER SHEVETTE (GP)...PRO/PER

JESSICA SHEVETTE (GP)...PRO/PER THOMAS SHEVETTE (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by paternal cousins, minor 13. Temporary letters issued January 26, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 4. Mother and father have signed consent and waiver.
- 5. Notice has been dispensed to paternal and maternal grandparents.
- 6. Need notice of hearing and proof of mailed service on Court Investigator and siblings, Douglas Nance and Christine Hathaway.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04803

CASE NAME: MTTR OF DANISHA L JACKSON ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

GLIDA L LEXION (GP)...PRO/PER

DANISHA L JACKSON (MIN)... SHANTALA M JACKSON (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by paternal grandmother, minors 9 and 11. Temporary letters issued January 26, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need notice of hearing and proof of service pursuant to Order Prescribing Notice or file due diligence declaration.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04804

CASE NAME: MTR RE ANGEL GREGORY VAN DAM ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ROLANDE BONAPARTE (GP)...PRO/PER

ANGEL GREGORY VAN DAM (MIN)...
MATHEW ALAN VAN DAM (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by maternal grand mother, minors 7 and 6. Temporary letters issued January 26, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need personal service on mother and father or file due diligence declaration.
- 2. Notice has been dispensed to maternal grandfather and paternal grandparents.
- 3. File notice of hearing and proof of mailed service on Court Investigator.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04805

CASE NAME: MTTR OF HAILEY NICOLE THIEM

HEARING:

Petition for Appointment of Guardian

COUNSEL:

JEAN S NOLL (GP)...PRO/PER HAILEY NICOLE THIEM (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by maternal grandmother, minor 3. Petitioner failed to appear at ex-parte hearing.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother has signed consent and waiver. Need personal service on father or file due diligence declaration.
- 2. Need to complete notice pursuant to Order Prescribing Notice.
- 3. Petitioner is a licensed foster care provider. Apparently has two other kids in home who are related to minor and guardian.
- 4. Court may wish to review Confidential Screening Form re: criminal history, persons living in home.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04806

CASE NAME: MTR OF JERELLE M MORENO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARQUISHA L SHARP (PET)...PRO/PER

JERELLE M MORENO (MIN)...

GENERAL INFORMATION: This matter set for hearing on Petition for guardianship person only, by paternal aunt, minor 8. Temporary letters issued January 27, 2005.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father is deceased. Death certificate in file.
- 2. Need to complete notice pursuant to Order Prescribing Notice. Notice dispensed to maternal grandparents.
- 3. Court may wish to review Confidential Screening Form re: history. See yellow tab.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/22/05 TIME: 9:30 DEPT: S5

CASE #: SPRSS01777

CASE NAME: IN THE ESTATE OF GLADYS N PETERSON

HEARING:

Court Trial -- Estimated trial length *** hrs.

COUNSEL:

GLADYS N PETERSON (DEC)...

SANDRA ODELL (PET)...SHORE & WURM

RUTH L HENRICKS (SA)...HARTNELL HORSPOOL & FOX PATRICIA M MCKENNA (OBJ)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on Accounting Review

There also remains the unresolved petition for final distribution or removal of successor special administrator filed by Sandra O'Dell beneficiary. On 1/23/03 the successor special administrator's second report and third account was approved and granted. The estate was to remain open to allow for any additional taxes and unforeseen contingencies. The successor special administrator was also ordered to withhold the sum of \$9500 for taxes and unforeseen contingencies. Court allowed successor special administrator to keep estate open in the meantime. There was no settlement at the MSC on 7/26/04 and Trial was continued to 10/22/04. On 10/22/04 counsel advised Court that the second report was deemed the final accounting and the only issue remaining is the dishes.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Has there been any distribution of the dishes? What is the status of the estate? Successor Special Administrator should explain status of distribution to the court.

RECOMMENDATION:

Find out status of distribution of the dishes and closing of estate.